

**NOTICE OF SPECIAL MEETING
RELATING TO THE AUTHORIZATION AND ISSUANCE OF INDEBTEDNESS**

**ST. VRAIN LAKES METROPOLITAN DISTRICT NO. 2
IN THE TOWN OF FIRESTONE, WELD COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**Board**”) of St. Vrain Lakes Metropolitan District No. 2 (the “**District**”), in the Town of Firestone, Colorado, will hold a special meeting on November 14, 2017 at 3:00 P.M., at 701 5th Street, Frederick, Colorado 80530.

NOTICE IS FURTHER GIVEN THAT at such meeting the Board of the District intends to make a final determination to issue general obligation indebtedness by the issuance of its Limited Tax General Obligation Bonds, Series 2017A, in an approximate principal amount of \$35,000,000, its Subordinate Limited Tax General Obligation Bonds, Series 2017B, in an approximate principal amount of \$4,500,000, and its Junior Subordinate Limited Tax General Obligation Bonds, Series 2017C, in an approximate principal amount of \$4,500,000, which amounts are subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, and, in connection therewith, the Board will consider a resolution: authorizing the issuance of such indebtedness; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

The Board will also take up such other business as may come before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

This notice is given by order of the Board of the District.

/s/ **BOARD OF DIRECTORS
ST. VRAIN LAKES METROPOLITAN DISTRICT NO. 2
IN THE TOWN OF FIRESTONE, WELD COUNTY, COLORADO**

Posted at three public places within the District, and at the office of the Weld County Clerk and Recorder, not less than 72 hours prior to the meeting.