

**NOTICE OF SPECIAL MEETING OF
ST. VRAIN LAKES METROPOLITAN DISTRICTS NOS. 1-4**

NOTICE IS HEREBY GIVEN that a Special meeting of the Boards of Directors of St. Vrain Lakes Metropolitan Districts Nos. 1-4, Weld County, Colorado, has been scheduled for Friday, December 1, 2017 at 1:00 p.m., at the Carbon Valley Regional Library, 7 Park Avenue, Firestone, Colorado. At such meeting, the Boards shall conduct the Special business of the Districts and any other business which may come before the Boards. All meetings are open to the public. The Boards reserve the right to adjourn to an executive session to discuss items allowed under C.R.S. 24-6-402(4).

<u>DIRECTOR</u>	<u>OFFICE HELD</u>	<u>TERM EXPIRES</u>
Marc Savela (Nos. 1-4)	President	May 2020
Ashley Taruffelli (Nos. 1-4)	Secretary /Treasurer	May 2020
Neil Simpson (Nos. 1-4)	Assistant Secretary	May 2018
Shannon Robbins (No. 1)	Director	May 2018
David Carro (No. 1)	Director	May 2018

AGENDA

I. ADMINISTRATIVE MATTERS

- A. Call to order.
- B. Declaration of Quorum/Director Qualifications/Disclosure of any potential Conflicts of Interest.
- C. Approval of Agenda
- D. Public Comments, limited to 3 minutes per person.

II. CONSENT AGENDA

(Note: all items listed under Consent Agenda are considered to be routine and will be approved by one motion and vote. There will be no separate discussion of these items unless a Board Member so requests.)

Brief Discussion – If discussion is needed in detail, the specific item will be moved to the appropriate place in the agenda.

III. LEGAL MATTERS

- A. Consider adoption of resolutions and other documents and certificates authorizing the issuance by District No. 2 of (i) its Limited Tax General Obligation Bonds, Series 2017A, in an approximate principal amount of \$35,000,000, which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board, (ii) its Subordinate Limited Tax General Obligation Bonds, Series 2017B, in an approximate principal amount of \$4,500,000, which amount is subject to

increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board, and (iii) its Junior Lien Limited Tax General Obligation Bonds, Series 2017C, in an approximate principal amount between \$4,500,000 and \$22,000,000 (the “2017C Bonds”), which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board. The Board may consider issuance of the 2017C Bonds on a taxable basis, which determination will be made pursuant to a resolution adopted by the Board.

- B. Consider Approval of Amended and Restated Mill Levy Policy and Pledge Agreement by and among District Nos. 1, 3 & 4
- C. Consider Approval of Agreement Concerning Cooperation Agreement by and among District Nos. 1, 3 & 4
- D. Consider Approval of Resolution of District No. 1 Regarding Acceptance of District Eligible Costs and Acquisition of Public Infrastructure

IV. OTHER MATTERS

- A. Director Comments.

V. ADJOURNMENT

The Districts’ Boards of Directors have determined to meet at the location stated above because there is no convenient location to meet within the Districts’ boundaries. Such meeting location shall remain applicable for all future meetings. Should an individual require accommodation in order to participate at the meeting, the Districts request that the individual contact the Districts’ office in advance of the public meeting to provide notice of the requested accommodation.

ST. VRAIN LAKES METROPOLITAN DISTRICT NO. 1
ST. VRAIN LAKES METROPOLITAN DISTRICT NO. 2
ST. VRAIN LAKES METROPOLITAN DISTRICT NO. 3
ST. VRAIN LAKES METROPOLITAN DISTRICT NO. 4

By _____/s/Chelsey Green
Administrator for the Districts